個人申請 VEE 認證之流程

為申請 VEE 認證,已修習本校認證課程之考生可依循以下程序進行申請:

一、申請資格:

考生必須同時符合以下兩項條件,才具申請 VEE 認證之資格:

- 1. 考生必須通過 SOA 或 CAS 所舉辦精算考試之任 2 科以上;
- 2. 已修習本校認證課程之考生,其每項認證課程之學業總成績必須 為B級以上(包含B級),也就是至少70分以上(包含70分);
- 二、申請認證所需文件:
- 1. 英文成績單:請至註冊組申請英文成績單;
- 2. VEE 認證申請書:
- (1). 先至 SOA 網站查詢本校 VEE 認證之課程代號(Course Number)、 課程名稱(Course Name)、及認證編號(Approval code),查詢網址: https://store.soa.org/VEESchoolSearch.aspx?VEE=displayonly

本校 VEE-應用統計方法(Applied Statistical Methods) 認證課程之相關訊息:

Approval code	Course Number	Course Name	Begin Date	End Date	Acceptable Grades	Documentation Required	Additional Requirements
9670-12628	01465	Regression Analysis	1/1/2004	12/31/2019	A+,A,A-,B+,B,B-	Original Official Transcript	Approved for regression component only; must be paired with approved time series offering from any school or alternate provider.
9670-12629	10536	Time Series	1/1/2004	12/31/2019	A+,A,A-,B+,B,B-	Original Official Transcript	Approved for time series component only; must be paired with approved regression offering from any school or alternate provider.
9670-12630	33684	Generalized Linear Model	1/1/2011	12/31/2019	A+,A,A-,B+,B,B-	Original Official Transcript	Approved for regression component only; must be paired with approved time series offering from any school or alternate provider.
9670-12631	33042	Financial Time Series	1/1/2010	12/31/2019	A+,A,A-,B+,B,B-	Original Official Transcript	Approved for time series component only; must be paired with approved regression offering from any school or alternate provider.

(2). 填寫申請書:

申請書下載網址:

http://www.soa.org/files/pdf/edu-vee-candidate-credit-app.pdf

申請書之第3頁對於應填之內容,均有詳細說明;

(3). 郵寄地址:

依繳交申請費用方式(信用卡、支票等)不同,而寄至不同收件地址,在申請書最下方有詳細說明。一般而言,申請認證大約需等待 6 週;

(4). 範例說明:

若本系之系友已通過 SOA Exam 之兩項考科: P與FM,並已於 2010 年修過迴歸分析(92分),2011 年修過財務時間序列(93分),則符合 VEE-Applied Statistical Methods 的申請資格,申請書範本如下所示:

Validation by Educational Experience







VEE CANDIDATE CREDIT APPLICATION

This form is for payment by CHECK ONLY All credit card orders must be entered online at: http://www.soa.org/Education/Exam-Reg/edu-vee.aspx Both Pages 1 and 2 must be submitted. Please CLEARLY WRITE OR TYPE all information. Additional instructions appear on page 3. Chen Chien 08-08-1918 Last Name/Family Name If a different name appears on a transcript or previous application, print it here: Date of Birth (Month - Day - Year) Street or P.O. Box State/Province Home Telephone **Business Telephone** Indicate the subject(s) for which you are applying: VEE Credit (Required) ☐ VEE-Economics VEE-Applied Statistical Methods ☐ VEE-Corporate Finance **VEE Requirement** I have credit for two actuarial exams: Yes 🗆 No **Actuarial Exams** (Required) NOTE: Only the applications of those with credit for at least two actuarial examinations will be processed. "I verify that the information that I am submitting for VEE credit is accurate. I acknowledge that I have read and agree to adhere to the SOA Code of Conduct for Candidates as well as the CAS Code of <u>Professional Ethics for Candidates.</u> I also agree that any action taken as a result of my conduct (such as irregularity, violation or cheating, and any hearings thereon) may, at the sole discretion of the CAS or SOA, Signature (Required) be disclosed to any other bona fide actuarial organization that has a legitimate interest in such results and/or actions." Signature: Original written signature verifying the information provided is valid. The processing fee must be included with the application. Check payments only. All credit card orders must be entered online at: http://www.soa.org/Education/Exam-Req/edu- Payment Information This payment is NON-REFUNDABLE Make checks payable in U.S. Dollars to: Fee Enclosed: (please circle amount) "Preliminary Actuarial US\$ 50 – 1 VEE subject US\$100 - 2 VEE subjects US\$150 - 3 VEE subjects Examinations."

CHECK PAYMENT of the processing fee must accompany this application

Canadian residents add 5% GST, PE 14%, NB, NL, ON 13% NS 15% GST/HST

Mail VEE candidate credit <u>APPLICATIONS</u> to:	Ask for your <u>TRANSCRIPTS</u> to be sent to:	
Customer Service Society of Actuaries 475 North Martingale Road, Suite 600 Schaumburg, IL 60173	VEE Administration Committee Society of Actuaries 475 North Martingale Road, Suite 600 Schaumburg, IL 60173	·

Validation by Educational Experience

VEE CANDIDATE CREDIT APPLICATION

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